



## Press release

# Capcora advises Schoeller Wind on the sale of an approx. 30 MW Onshore wind farm

Frankfurt am Main, 15.11.2016

The consulting firm Capcora, specialized on real assets, has again successfully supported a sales process of an onshore wind farm in Germany. Capcora had been mandated by the seller of the project, Schoeller Wind GmbH from Reutlingen as a transaction manager to place the wind farm with institutional investors.

The project "Windhohe 1" consists of nine wind turbines of the type Vestas V112 and has a total capacity of 29.7 MW. The windmills have a rated power of 3.3 MW and a hub height of 140 m. All of the nine wind turbines have been put into operation before 30th of September 2016. The wind farm has an energy yield of approx. 70 GWh per year which can be used to supply about 17,000 households.

The buyer of the wind farm was selected through a bidding process coordinated by Capcora. As buyer, an international infrastructure fund was chosen who has significantly expanded its Germany portfolio with this "landmark" transaction.

"We have entrusted Capcora with the identification and benchmarking of suitable investors and we can say that we are extremely satisfied with the result. We highly appreciate the cooperation, commitment and reliability of Capcora" says Willi Schoeller owner and managing director of Schoeller Wind GmbH.

The transaction management of Capcora includes market price analysis in the forefront of the sales process, the preparation of the transaction documents and finally the identification of suitable investors in the framework of a bidding process with a subsequent benchmarking of the offers and the supervision of all parties in the due diligence process until signing and closing.

### About Schoeller Group:

The Schoeller group develops sustainable investments for institutional and private investors from Germany and abroad in the sectors real estate and wind power. In addition to Schoeller Wind GmbH, which has realized and sold around 35 wind farms with a total capacity of more than 175 MW, Schoeller & Partner GmbH has been successful on the market since 1980 with the development and realization of residential and commercial properties as well as several city quarters. The portfolio is rounded off by the independent management company, Die gute Verwaltung Schoeller GmbH, which is responsible for the commercial and technical management of wind power plants as well as the house and rental management of real estate projects.

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#### **About Capcora:**

Capcora procures equity, mezzanine and debt for energy and infrastructure projects, real estate, and medium sized companies.

Capcora structures project, corporate and bridge financing and secures an access to a network of institutional investors and alternative capital providers – beyond the conventional financing partners and instruments.

Additionally Capcora monitors purchase or sale processes (sell-side and buy-side advisory) as a transaction manager.

Capcora connects medium-sized companies with institutional investors and alternative capital providers and offers specialist expertise in the energy, infrastructure and real estate sectors as well as in corporate finance.